

COMMERCIAL.

WEDNESDAY, NOVEMBER 7, 1860

The *Essex* & *Seals* arrived on the 6th, with four days later intelligence from San Francisco, but advises no change in that market. The *Beringer* came on Saturday, 21 days from Petropavlovsk, but adds nothing to the intelligence brought by the *Essex*. The *Islewoman* ended her course on the 4th, en route for Australia, grain loaded, and salts reserved for that quarter.

WHALESHIPS—25 vessels of the fleet, which have had our last arrivals, are now at sea, bound for home and home. The catches of the late arrivals will further reduce the average, and it has very much the appearance at present that it will be less than last year. The *Ridgway* is about two-thirds full, the *Henry Kneeland*, *Phenix*, and *Otello* having engaged their oil to be delivered when ships shall take home from several ports of call. The *Marion* sailed on Monday for the Coast of California, whaling.

MERCHANTMAN—Since our last, the *Jenny Fox* has sailed for Texel, and the clipper *Silver Star* for Jarvis Island. The former takes no cargo, as domestic produce, suitable for that market, is at figures not warranting shipments. The *Beringer* is now at San Francisco, next mail, per *Lots* or *George Lee*, to govern her movements.

GRANO—Governor Bush left here in the *Agate*, on Saturday, to remain at Phoenix Island, taking the place of Mr. E. C. Pope, recently deceased. Messrs. C. A. Williams & Co. we learn, intend to work this island at an early date.

HAWAIIAN—It gives us pleasure to note the improvement in our shipping, and the increase in our foreign trade, now by two-fold. Our packers to put up only the best barrels, and they are being rewarded by an increased demand for domestic beef, as the returning ships which have used it find it equal, for short voyages, to the best American. Messrs. Von Holt & Heuck, agents for E. Knill, have sent us a sample of beef packed by that gentleman, of prime face, with such beef as that put up by Mr. Knill.

PORT OF HONOLULU, Nov. 3, 1860

Six inquiries having been submitted to this Department in respect of the importation of 450 lbs. of the Civil Code, we may state that the same will be admitted duty free, and the value of the same will be taken at the value of the article.

The new tariff cannot be considered as retroactive, as it was not published until after the 1st of the Civil Code, and its different provisions went into effect. Thus upon arrival of general merchandise, not including the exceptional articles mentioned above, the value will be taken at the value until after the 25th of June. What is an importation considered to be consummated? According to the best authorities I am able to consult, it is completed with the arrival of the vessel in port and the filing of her inward manifest.

Very respectfully, &c.,
D. L. GRAY.

W. G. GLODEAU, Esq., &c.
Treasurer—Has been far from lively the past week, and the most active business has not been characterized by much activity, and preoccupation to purchases. Masters of whalers exhibit the most economical spirit in their purchases of supplies, as if determined to show their owners and friends at home that they feel the hard times to use a phrase of their own coinage), which has overtaken this branch of New England industry. We venture to say also that less money will be disbursed this season than in any previous one, and that the price of whale products will be greatly reduced, than has ever before been known at these islands.

In marked reports, we hear of sales as follows:

ANCHORS—At 7c lb. &c.

BEAR—American meat, at \$18 50; Hawaiian, at \$10 00.

PORK—American, 20c.

COTTON—Conditions same; quotations, 25c & 30c.

MUSLIN—50c of the 10c value.

SOA—No good sugar in first hands; quotations, 6c & 8c.

LEATHER—An entire absence of activity in the market, which is over-supplied, and retailing at 20c for N. W.

EXCHANGES—Conditions at 1 per cent, discount for whisky, &c., and 1 per cent, discount for hams on London at sixpence, have been sold the past week at 41 pence. The Bank is drawing in sums to sell at par to 1 per cent, discount.

LATEST DATES, received at this Office.

San Francisco—Oct. 16—London, (paper), ... Aug. 29
New York, (paper), Sept. 11—Paris, ... Aug. 25
Hongkong, ... Aug. 14
Tahiti, ... Aug. 23—Sydney, S. W., June 26

Moors's Phases at Honolulu, in November.

dy. m. dy. m.
Last Quarter, 5 10 1 21 A. First Quarter, 19 10 2 21 M.
New Month, 12 4 4 Full Moon, 28 1 6 M.

Ship's Mails.

For SAN FRANCISCO—per Comet, about Nov. 20.
For NEW YORK—per Pacific Mail, about Nov. 20.
For KONA—per Emma Cooke, to-day.
For Hilo—per Steamer, Tuesday, Nov. 12.

PORT OF HONOLULU, H. I.

ARRIVALS.

Nov. 1—Am wh bark *Nile*, Boston, from Japan and Oshoto, nothing the season 110 cwt, 400 wh, voyage.

1—Am wh ship *Gilmour Howland*, Williams, from Oshoto, 600 wh, 3000 bone, 1000 salt, 2000 wh, 24,000.

1—Am wh bark *Grindell*, Davis, from Oshoto, 560 wh, 2000 bone, 1000 salt, 2000 wh, 24,000, 1500 wh, 8000 bone, 1000 salt, 2000 wh, 24,000.

1—Am wh ship *Arab*, Grindell, from Arctic, 1200 wh, 2000 bone, 1000 salt, 2000 wh, 24,000.

1—Am wh bark *Emilia*, Bowles, Chadwick, 14 days from San Francisco.

1—Schi Jeannette, Clark from Boston.

1—Schi *Kamehameha IV.*, White from Makai's Landing, Lahaina.

1—Schi *Kamehameha V.*, Willard, for Lahaina, with 40 box imades, 500 bushels wheat, etc.

1—Schi *Nautilus*, Kamau, returned from sea, heavy wind, and sea.

2—Am wh bark General Scott, Howland, from London, 2000 wh, 1000 bone, 1000 salt, 2000 wh, 24,000.

2—Am wh bark *Galilee*, Kilmer, from Oshoto, 500 wh, 1000 bone, 1000 salt, 2000 wh, 24,000.

2—Am wh bark *Pioneer*, from Lahaina, 100 wh, and on-board.

2—Am wh bark *Martin*, Cornell, from Lahaina, 50 wh, 1000 bone, 1000 salt, 2000 wh, 24,000.

2—Am wh ship *Lord Starbuck*, Jernigan, from Oshoto, 200 wh, 3000 bone, 1000 salt, 2000 wh, 24,000.

2—Am wh bark *Glory*, Munro, from Oshoto, 700 wh, 1000 bone, 1000 salt, 2000 wh, 24,000.

2—Am wh bark *Leviathan*, Munro, from Oshoto, 250 wh, 1000 bone, 1000 salt, 2000 wh, 24,000.

2—Am wh bark *Victor*, from San Francisco, 200 wh, 1000 bone, 1000 salt, 2000 wh, 24,000.

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